



Electronic Services System – Governing Board Meeting

Agenda

Teleconference

January 24, 2019

10:00 AM to 11:00 AM

- **Welcome and Introductions**
- **November 7, 2019 Meeting Summary – Approval**
- **Appointment of ESS Coordinating Committee Stakeholder(s) – Approval**
- **Planning Updates**
 - **DOV**
 - **GWH**
 - **28E Agreement**
 - **Recording Budget Work Group**
 - **SLSI Work Group**
- **Adjournment**

Next Meeting Date: TBD

Individuals who wish to monitor the conference call may do so at the offices of Enterprise Iowa, 8711 Windsor Parkway, Suite 2, Johnston, IA 50131.

**Electronic Services System
Coordinating Committee
Meeting Summary
November 7, 2019**

Participants

Deb Roberts, Floyd County Recorder
Jolynn Goodchild, Plymouth County Recorder

Julie Haggerty, Polk County Recorder
Janelle Schneider, Adair County

Travis Case, Grundy County Recorder
Gary Wilgenbusch, Bergan KDV
Lisa Long, Iowa Land Records
Leah Champion, Iowa Land Records

Jamie Stargell, Adams County Recorder
Phil Dunshee, Iowa Land Records
Kati Ross, Iowa Land Records
Bob Rafferty, the Rafferty Group

Other Participants via Teleconference

Melissa Bahnsen, Cedar County Recorder
Eric Sloan, ICIT

Nancy Booten, Lee County Recorder
Dave Rubow, ILTA

Welcome

The meeting of the ESS Coordinating Committee was held at the Iowa Land Records office and via teleconference. The meeting was called to order by the Coordinating Committee Vice-Chair Julie Haggerty. Introductions were made.

Meeting Summary

The September 19, 2019 Meeting Summary was reviewed. Deb Roberts made a motion to approve the Meeting Summary. Janelle Schneider seconded, and the motion was approved.

ESS Subcommittee Appointments

The Committee reviewed the Subcommittee positions with expiring terms and considered the following reappointment for each Subcommittee.

Finance: District 1, Stacie Herridge, Story County; District 5, Jo Greiner, Washington County; and District 6, Sheri Jones, Jones County. New terms - 1/01/20 -12/31/21. One vacancy remains for District 3 with a Term expiring on 12/31/20.

Standards: District 2, Deb Winke, Allamakee County; and District 6, Joan McCalmant, Linn County. One vacancy remains for District 1 with a Term expiring on 12/31/21.

Marketing and Communications: District 1, Lindsay Laufersweiler, Webster County; District 1, Julie Haggerty, Polk County; and District 3, Ann Ditsworth, Dickinson County.

Janelle Schneider made a motion to approve the Subcommittee nominations. Deb Roberts seconded, and the motion was approved.

Financial Reports

The BOA CY 2019 3rd Quarter Reports, Fund 255 FY 2019 1st Quarter report and the budget vs. actual reports were reviewed. Melissa Bahnsen made a motion to accept and approve the financial reports. Janelle Schneider seconded, and the motion was approved.

Office of the State Treasurer and State Auditor Briefings

The Project Manager briefed the Committee on history of activities with the Office of the State Treasurer and the Office of the State Auditor. The Committee aware of recent meetings held to provide staff in those offices with an overview of Iowa Land Records activities and funding. The staff from these offices were asked to provide feedback or to voice any concerns that they may have with plans to consolidate budget activities and to adjust other financial procedures. Representatives from these offices expressed the position that the ESS governing authorities should make any decisions about budgeting or financial procedures, and they expressed appreciation for the efforts made to inform them of ESS and Iowa Land Records activities.

ESS Budgets

Budget Amendments

Committee members received a report from the Project Manager regarding the primary drivers for the budget amendments including the use of actual data year-to-date, and revised expenditure estimates in the upcoming months. The CY 2019 BOA Budget Amendment and FY 2020 255 Budget Amendment were thoroughly reviewed by the Committee. Jolynn Goodchild made a motion to approve the proposed amendments to the BOA CY 2019 Budget and the Fund 255 FY 2019 Budget. Janelle Schneider seconded, and the motion was approved.

CY 2020 BOA Budget

The Project Manager reviewed a proposed reform of the chart of accounts for the Bank of America treasury management account. The reformed structure is intended to make the budget easier to communicate and understand. This reform is possible when the two budgets (Fund 255 and BOA) are combined into a single account and budget. The chart of accounts included current expenses and looked ahead to potential future line items that may be needed by the project. An explanation of how Revolving Expenses in the chart of accounts will be less complicated going forward was provided.

A presentation outlining the key budget themes for the consolidated CY 2020 budget was provided to the Committee. Details associated with the proposed CY 2020 budget and new chart of accounts categories were reviewed.

Melissa Bahnsen made a motion to recommend adoption of the proposed CY 2020 BOA Budget as presented. Deb Roberts seconded, and the motion was approved.

BOA Account Modification

A background memo was presented to the Committee outlining the possible creation of a new treasury management account in the name of the Electronic Services System. No action was taken.

Contracts and Amendments

Bergan KDV CY 2020 Engagement

The Committee was informed that Bergan KDV was requesting a fee increase for CY 2020. An extension of the engagement for accounting services was discussed. A motion was made by Jolynn Goodchild to approve the extension of the Bergan KDV engagement along with the proposed fee change. The motion was seconded by Deb Roberts. The motion was approved.

Rafferty Group CY 2020 Engagement

The Project Manager presented the Committee with information about how the Rafferty Group has been working on behalf of Iowa Land Records and ESS. A motion was made by Deb Roberts to approve the extension of the Rafferty Group engagement for CY 2020. The motion was seconded by Nancy Booten. The motion was approved.

DOT & Department of Revenue – 28E

The Committee discussed plans for converting the current contracts with State agencies to 28E agreements. It is expected that draft 28E agreements will be considered at a future ESS meeting.

Policies and Procedures

CY 2020 Meeting Calendar

The Committee reviewed a preliminary 2020 meeting schedule for ESS Coordinating Committee. Jolynn Goodchild made a motion to approve, and Deb Roberts seconded. The motion was approved.

PCI Security Policies

The Committee reviewed a draft policy concerning PCI security requirements. The policy had been approved, but action was deferred pending the completion of the PCI Self-Assessment Questionnaire by ESS staff.

Key Project Updates

E-Submission 2.0 Recorder's Interface – Production Updates

The Committee was presented with a live demonstration of the most recent updates to the E-Submission 2.0 Recorder's Interface.

Web Design and Content Management Update

The Director of Marketing and Communications provided a preview of the new content management site landing pages along with a tentative production schedule.

Declaration of Value Project Proposal

Travis Case provided information to the Committee about recent discussions with the Department of Revenue concerning future changes to the processing of Declaration of Value documents. The Department of Revenue aims to make DOVs accessible to the public through Iowa Land Records. A working group has been formed in order to prepare a project plan.

PRIA Update

PRIA Bylaws Update

The Project Manager updated the Committee on recent communications with the PRIA Board of Directors concerning PRIA bylaws and business practices affecting the interests of recorders. While not all recommendations were accepted, PRIA will be making some changes to become more transparent about their activities. Further discussions are expected.

The Committee received an update on the status of the PRIA Document Rejections Best Practices paper.

The Meeting was adjourned at 2:24 PM.

phil@clris.com

From: Jonathan C. Lewis <JLewis@tscdm.com>
Sent: Monday, January 6, 2020 12:05 PM
To: phil@clris.com
Subject: ILR Board
Attachments: Phil memo bio.docx

Dear Phil,

In response to our discussions, I would be excited to serve on the Iowa Land Records (ILR) board. Please accept this memo as my nomination to serve on the board.

As you know, I have been an active user of Iowa Land Records for many years. In my role at Title Services DM Corp, I have been an early advocate and adopter of ILR's e-filing system. This e-filing system has been very beneficial to our clients in many ways. Further, the document index system has been beneficial for our company and the real estate industry generally. I am excited for the chance to help advise ILR on ways to improve and better serve the general real estate community, and people of Iowa.

Please see the attached brief bio.

Sincerely,

Jonathan C. Lewis
Regional Manager
Title Services DM Corp
317 6th Ave., Suite 740
Des Moines, IA 50309
JLewis@tscdm.com
Phone: (515) 457-9002
Fax: (515) 457-9003

Dear Phil,

As requested, here is a brief biography of my background:

As you are aware, I am a licensed attorney and graduated from the University of Nebraska in 2004. I clerked for Roxanne Conlin & Associates just out of law school, and then entered private practice. During my practice of law, I started to focus on real estate and business transactions. In 2009, I joined Title Services DM Corp as Regional Manager. I have experience working with realtors, banks, government offices, utilities, and large national lenders. Additionally, I have enjoyed working with county recorders and clerks, and I understand their vital role in the integrity of Iowa's land recording system.

Let me know if there is anything else you would like me to add.

Thanks,

Jonathan

- **Certificates.** We installed new certificates recently. We are not aware of any issues, and for some it was a non-event. Some needed to implement the updated keystore file. Nevertheless, you can't always predict what will happen when changes are made.
- **TLS.** We are beginning to have a discussion about removing TLS 1.1 from our allowed protocol list (TLS 1.2 and TLS 1.3 will be allowed) We want you to be aware of this.
- **REST.** Our progress toward the release of a new "REST" API into production for the ILR E-Submission service was slowed in recent months as our focus was on the release of a new Recorder's interface for the ILR E-Submission service. The new Recorder's E-Submission interface is now in production in 21 counties, and it is our intention to migrate the remainder of the counties by the end of this quarter. We intend to move our focus back to the "REST" API in our next sprints.
- **DOV.** At the last meeting we reported that there was a project plan being developed to transmit all Declaration of Value documents (PDF) and the associated index data for the conveyance document to Iowa Land Records. This includes both paper-filed and electronically filed documents. This would be a joint project with the Iowa Department of Revenue. Since the last call, a working group has been formed, and in recent meetings some preliminary decisions have been made that would change a few things when compared with our update back in October, 2019.
 - DOV documents would be "recorded" and it will be necessary to archive them locally (as is done with Groundwater Hazard statements). As it stands today, some Department of Revenue/ILR requirements relating to recording will be as follows:
 - The Declaration of Value Document Type will need to be enabled in each local land records indexing/management system
 - The Declaration of Value Document Type will be included in the portal application and added in the same structure as it is for the E-Submission service.
 - Local land records indexing/management systems must be set up to map the DOV document types to the specified ILR/PRIA document type.
 - When indexed, the indexing information for the DOV (party names, location information, etc.) must be the same for the DOV as it is for the companion conveyance document (except for the document type itself)
 - The index information/annotation information must contain a bilateral associated reference between the conveyance document and the DOV. [This should be true for all documents in a conveyance package including groundwater hazard documents, but this specific requirement relates to the conveyance document and the DOV.]
 - Each DOV document must be assigned a unique reference number or book/page, and an ILR unique document number. The same reference number cannot be used, even if a document is recorded in a different year. The reference number MAY be distinguished by a prefix or suffix such as D or DOV.
 - After recording, the DOV documents would be transferred to ILR for processing.
 - At this time it is unclear whether completed DOV documents (with Assessor's and DOR information) would be presented to the counties for local archiving.
- **Other Support Topics**

Sec. __. Section 428A.1, subsections 2 and 3, Code 2020, are amended to read as follows:

2. When each deed, instrument, or writing by which any real property in this state is granted, assigned, transferred, or otherwise conveyed is presented for recording to the county recorder, a declaration of value signed by at least one of the sellers or one of the buyers or their agents shall be submitted to the county recorder. However, if the deed, instrument, or writing contains multiple parcels some of which are located in more than one county, separate declarations of value shall be submitted on the parcels located in each county and submitted to the county recorder of that county when paying the tax as provided in section 428A.5. A declaration of value is not required for those instruments described in section 428A.2, subsections 2 to 5, 7 to 13, and 16 to through 21, or described in section 428A.2, subsection 6, except in the case of a federal agency or instrumentality, or if a transfer is the result of acquisition of lands, whether by contract or condemnation, for public purposes through an exercise of the power of eminent domain.

3. The declaration of value shall state the full consideration paid for the real property transferred. If agricultural land, as defined in section 9H.1, is purchased by a corporation, limited partnership, trust, alien or nonresident alien, the declaration of value shall include the name and address of the buyer, the name and address of the seller, a legal description of the agricultural land, and identify the buyer as a corporation, limited partnership, trust, alien, or nonresident alien. The county recorder shall ~~not record~~ the declaration of value, but shall not charge a recording fee. The county recorder shall enter on the declaration of value information the director of revenue requires for the production of the sales/assessment ratio study and transmit all declarations of value to the city or county assessor in whose jurisdiction the property is located. The city or county assessor shall ~~enter on the declaration of value~~ provide the information the director of revenue requires for the production of the sales/assessment ratio study and transmit ~~one copy of each declaration of value to the director of revenue,~~ at times as directed by the director of revenue. The assessor shall retain ~~one copy of each declaration of value~~ the sales information for three years from December 31 of the year in which the transfer of realty for which the declaration was filed took place. The director of revenue shall, upon receipt of the information required to be filed under this chapter by the city or county assessor, send to the office of the secretary of state that part of the declaration of value which identifies a corporation, limited partnership, trust, alien, or nonresident alien as a purchaser of agricultural land as defined in section 9H.1.

331.603 General powers.

1. The recorder may administer oaths and take affirmations on matters relating to the business of the office of recorder as provided in section 63A.2.

2. Subject to the requirements of section 331.903, the recorder may appoint and remove deputies, assistants, and clerks.

3. The recorder may reproduce in miniature on a durable medium any instrument to be recorded. When a recorded instrument involves a release, assignment, or other subsequent reference to an original document, the separate instrument filed acknowledging the release, assignment, or other subsequent reference shall be reproduced. In lieu of marginal entries, the recorder shall cross-reference the release, assignment, or other subsequent reference with the record of the original document. When an official record is produced in miniature, a security copy shall be reproduced at the same time and kept outside of the courthouse.

4. The recorder may, in lieu of maintaining separate index books, prepare and maintain a combined index record or system which shall contain the same data and information as required to be kept in the separate index books.

5. a. The governing board of the county land record information system may enter into an agreement, including but not limited to an agreement pursuant to Iowa Code chapter 28E, with a public agency, as defined in Section 28E.2, to provide access to electronic documents or records on a batch basis. Access to electronic documents or records may be provided for a fee if permitted in the agreement between the governing board and the public agency.

~~a. b.~~ The governing board of the county land record information system shall not enter into an agreement other than as outlined in subsection a. to provide access to electronic documents or records on a batch basis. The county recorder may collect reasonable fees for access to electronic documents and records pursuant to an agreement. The fees shall not exceed the actual cost of providing access to the electronic documents and records. "Actual cost" means only those expenses directly attributable to providing access to electronic documents and records. "Actual cost" shall not include costs such as employment benefits, depreciation, maintenance, electricity, or insurance associated with the administration of the office of the county recorder or the county land record information system.

~~b. c.~~ Electronic documents and records made available under this subsection shall not include personally identifiable information and shall be subjected to a redaction process prior to the transfer of the electronic documents or records to another person pursuant to an agreement under paragraph "a".

1, 2. [C51, §411; R60, §642; C73, §766; C97, §496; S13, §496; C24, 27, 31, 35, 39, **§5238, 5240**; C46, 50, 54, 58, 62, 66, 71, 73, 75, 77, 79, 81, §341.1, 341.3; S81, §331.603; 81 Acts, ch 117, §602]

3, 4. [C54, 58, 62, 66, §343.13; C71, 73, 75, 77, 79, 81, §335.17, 343.13; S81, §331.603; 81 Acts, ch 117, §602]

2001 Acts, ch 44, §6; 2006 Acts, ch 1031, §2; 2009 Acts, ch 27, §5; 2009 Acts, ch 159, §2

From: Roisen, Julie <julie.roisen@iowa.gov>

Sent: Thursday, January 23, 2020 3:46 PM

To: phil@clris.com

Cc: Chambers, Susan <susan.chambers@iowa.gov>; Travis Case <travis.case@gccourthouse.org>; Sills, Abigail <abigail.sills@iowa.gov>

Subject: Re: Agreement

Phil,

Thank you for the great update.

I have attached the most recent language.

Thank you for all your input and feedback.

Jewels

On Thu, Jan 23, 2020 at 3:28 PM phil@clris.com <phil@clris.com> wrote:

Julie and Susan,

Thanks for the good discussion yesterday. Let's proceed with creating a draft agreement as a memorandum of understanding for phase 1 (development). There are some other precursors that need to be completed (passage of legislation for example) before we can finalize an agreement anyway, so let's head down that path.

That said, I continue to have the opinion that a 28E agreement is a perfectly appropriate format for this project. I do not share the opinion that there is not sufficient "collaboration" to warrant a 28E as the form of the agreement. I look to the stated purpose of Chapter 28E, and note the following:

"28E.1 Purpose. The purpose of this chapter is to permit state and local governments in Iowa to make efficient use of their powers by enabling them to provide joint services and facilities with other agencies and to cooperate in other ways of mutual advantage. **This chapter shall be liberally construed to that end.**" [Emphasis added]

It probably will be no surprise to you that this isn't the first time I've disagreed with an agency attorney. There is a difference between following the law - and interpreting the law in a manner to shape an administrative action. I've seen both sides of it. So we will discuss this some more as we go further. In the end we should choose a form of agreement which will best help us achieve our mutual goals.

A quick update. We held our conference call with the local service providers today to brief them on the proposed DOV process. We attempt to have an open discussion, but this group is reticent to speak their minds when there competitors are on the line. So they requested and we have granted time to review and respond. All agreed to get back to us not later than Friday, February 7, 2020. When I have that information, then I can start to zero in on an actual cost estimate. We'll see what happens.

I'll be providing the Recorders with an update in a conference call tomorrow. When you have a "clean" draft of the proposed legislation – please send it along.

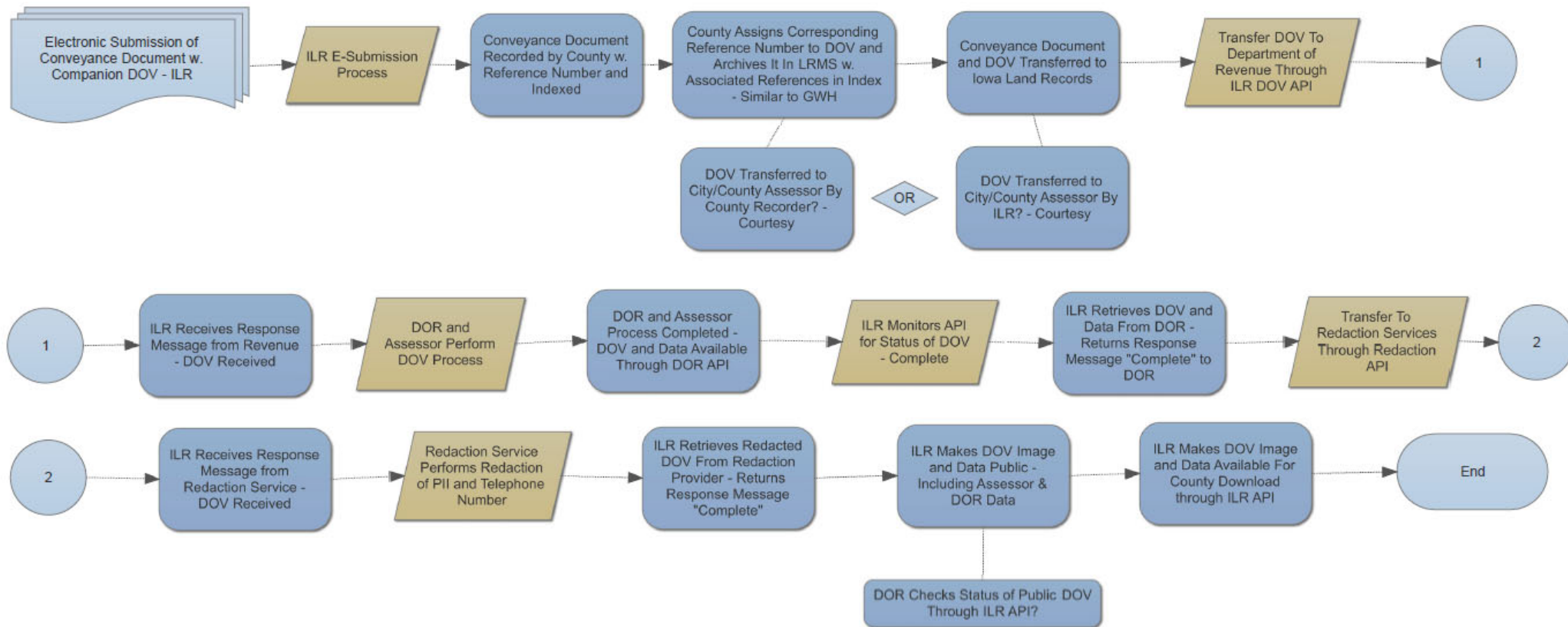
Thanks and have a great weekend!

Phil

DECLARATION OF VALUE PROJECT

- Led by Iowa Department of Revenue
- Proposed Collaboration – ILR/DOR Processing Declaration of Value Documents
- Electronic Processing of DOV
- Possible Increase In Exemptions Where No DOV is Required
- Legislative Authorization Likely Required

DOV Process - Electronic Recording



GROUNDWATER HAZARD STATEMENT CONCEPT

- New Method For Declaring “Nothing To Report”
- Insert “Exemption” Phrase
- No Companion GWH Document If the Submitter Declares Nothing To Report

GROUNDWATER HAZARD STATEMENT CONCEPT

EXAMPLE OF CURRENT TAX-DOV EXEMPTION STATEMENT

TRUSTEE SPECIAL WARRANTY DEED

For the consideration of One (\$1.00) Dollar and other valuable consideration, **Michael E. Hansen, Successor Trustee of The Hansen Family Trust dated April 22, 2004**, does hereby convey to **Michael E. Hansen**, the following described real estate in Dallas County, Iowa:

Undivided one-half interest in the West Half of the Southwest Quarter (W1/2 SW1/4) and the West 16 acres of the East Half of the Southwest Quarter (E1/2 SW1/4) of Section nine (9) and the Northeast Quarter of the Northwest Quarter (NE1/4 NW1/4) of Section Sixteen (16), Township Eighty (80) North, Range Twenty-seven (27) West of the 5th P.M.

This deed is exempt according to Iowa Code 428A.2(21).

The grantor hereby covenants with grantees, and successors in interest, that grantor holds the real estate by title in fee simple; that grantor has good and lawful authority to sell and convey the real estate; that the real estate is free and clear of all liens and encumbrances, except as may be above stated; and grantor covenants to warrant and defend the real estate against the lawful claims of all persons, except as may be above stated.

The grantor further warrants to the grantees all of the following: That the trust pursuant to which the transfer is made is duly executed and in existence; that to the knowledge of the grantor the person creating the trust was under no disability or infirmity at the time the trust was created; that the transfer by the trustee to the grantees is effective and rightful; and that the trustee knows of no facts or legal claims which might impair the validity of the trust or the validity of the transfer.

Words and phrases herein, including the acknowledgment hereof, shall be construed as in the singular or plural number, according to the context.

Dated: December 6, 2019.

GROUNDWATER HAZARD STATEMENT CONCEPT

SAMPLE – EXAMPLE – SAMPLE – EXAMPLE - SAMPLE
EXAMPLE OF POSSIBLE GWH EXEMPTION STATEMENT

TRUSTEE SPECIAL WARRANTY DEED

For the consideration of One (\$1.00) Dollar and other valuable consideration, **Michael E. Hansen, Successor Trustee of The Hansen Family Trust dated April 22, 2004**, does hereby convey to **Michael E. Hansen**, the following described real estate in Dallas County, Iowa:

Undivided one-half interest in the West Half of the Southwest Quarter (W1/2 SW1/4) and the West 16 acres of the East Half of the Southwest Quarter (E1/2 SW1/4) of Section nine (9) and the Northeast Quarter of the Northwest Quarter (NE1/4 NW1/4) of Section Sixteen (16), Township Eighty (80) North, Range Twenty-seven (27) West of the 5th P.M.

This Deed is Exempt from the filing of a Groundwater Hazard Statement

The grantor hereby covenants with grantees, and successors in interest, that grantor holds the real estate by title in fee simple; that grantor has good and lawful authority to sell and convey the real estate; that the real estate is free and clear of all liens and encumbrances, except as may be above stated; and grantor covenants to warrant and defend the real estate against the lawful claims of all persons, except as may be above stated.

The grantor further warrants to the grantees all of the following: That the trust pursuant to which the transfer is made is duly executed and in existence; that to the knowledge of the grantor the person creating the trust was under no disability or infirmity at the time the trust was created; that the transfer by the trustee to the grantees is effective and rightful; and that the trustee knows of no facts or legal claims which might impair the validity of the trust or the validity of the transfer.

Words and phrases herein, including the acknowledgment hereof, shall be construed as in the singular or plural number, according to the context.

SAMPLE – EXAMPLE – SAMPLE – EXAMPLE - SAMPLE

ESS GOVERNANCE

- ESS 28E Agreement – Unique Construction
 - Established By Iowa Counties Under Chapter 28E
 - Under the Control of a Not-Profit Association
 - “ESS shall be under the direction and control of the ASSOCIATION Board of Directors” – The Association is the Iowa County Recorders Association
 - ESS uniquely is both audited as a public entity AND submits a 990 Tax Return as the Association (including all ESS transaction activity).
 - The Association Board delegates authority to the ESS Coordinating Committee, but periodically ratifies all actions of the Committee.
 - All Counties Except Hamilton County Have Adopted the 28E Agreement.

ESS GOVERNANCE

- Pros
 - Clearly Provides Recorders With Control Over ESS and Iowa Land Records – Functions in the Domain of County Recorders
- Cons
 - Requires Procedures Not Common to 28E Organizations
 - Filing of Both an Audit and a 990 Return
 - Periodic Ratification of delegated Committee Actions.
 - Confusing To State Agencies When Discussing Options for Entering a 28E Agreement With ESS
 - “You can’t enter into a 28E agreement with a non-profit association” (paraphrased)
 - Structure May Inhibit Participation in Collaborative Activities By Other Government Offices

OPTIONS FOR ACTION

- Amend The 28E Agreement
 - The Association may submit an amendment to Boards of Supervisors
 - Board Action Required Within 30 Days
 - Any county not voting upon the amendment within this time shall be considered to have approved the amendment.
 - Amendment requires a majority of the votes of all ESS member counties
 - If there is a majority the amendment would become effective ten (10) days following the date the vote is tabulated
 - An Amendment Could Be Structured To Align With Current ESS Coordinating Committee Membership
- Consider Recreating ESS as some form of “Authority” similar to IEDA or IFA, but with a governing entity comprised of Recorders and/or other county officials (requires legislation – see slides 10-12)

RECORDER BUDGETS AND BASE RECORDING FEES

- Recorder Budgets and Basic Recording Fees
 - The \$5.00 per page Recording Fee was established July 1, 1984 – 35 YEARS AGO! In today's dollars the per page fee would be about \$12.00. Source: usinflationcalculator.com
 - Do recording fees cover the cost of delivering recording services?
Case Study – Clayton County: FY 2019 – Base Recording Fees Collected - \$79,702.00 (includes county portion of RETT); Estimated annual cost of Providing Recording Functions - \$232,460.00.

ESS FUNDING

- Primary Funding Constraints

- Purchasing Power of Fund 255 Diminishing

- As Previously Noted – Opportunity For Increasing the \$1 Electronic Transaction Fee is Limited

- E-Submission Fee

- This Fee May Be Increased in the Future, but ...
 - The Iowa Code Authorization is Not Easily Understood and
 - Uses are Limited – Focused on E-Submission and Related Functions.

- Prohibitions For Fees For Other Services

- No Fees for Searching, Downloading or Printing
 - No Fees for Batch Transfer
 - Limitations for “Statutorily Authorized Fees”

THE STORY SO FAR

- Increase \$1 electronic transaction fee?
 - Opposed by ILTA and passive support from other stakeholders
 - Natural Opposition To Fee Increases
- More Statutory Flexibility on Use of E-Submission Fee Income for Back File Redaction and Search Engine Improvements?
 - Likely Opposition From ILTA and passive support from other stakeholders
 - ILTA wishes to restrict online access to only the most recent 10 year period
- Increase E-Submission Fee?
 - Can Only Be Used for E-Submission

WHERE TO GO
NEXT?

LEGISLATIVE
INTERIM - 2020

- Working Group of Key Stakeholders
- Issues on the Table
 - System Goals
 - Funding
 - Program Constraints
 - Governance

POSSIBLE PROCESS IMPROVEMENTS

- Working Group Activities – Stakeholder Engagement

- SLSI

- Reformed Working Group
 - Review Indexing Options
 - Review Search Engine Methods

- Realtors and Bankers

- Joint Customer/Membership Surveys